

SNR DENTON 

Pg 1 of 26

SNR Denton US LLP
1221 Avenue of the Americas
New York, New York 10020-1089
Two World Financial Center
New York, New York 10281-1008

snrdenton.com

LEHMAN BROTHERS HOLDINGS, INC.
1271 AVENUE OF THE AMERICAS
NEW YORK, NEW YORK, NY 10020

January 9, 2012

Invoice No. 1350744

Client/Matter: 21416248-0851

CW CAPITAL RAKES

Payment Due Upon Receipt

Lehman Contact: Thomas Buffa

Total This Invoice \$ 2,772.00

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SNR Denton US LLP
Dept. 7247-6670
Philadelphia, PA 19170-6670

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233 South Wacker Drive
Chicago, IL 60606-6306

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Citibank, N.A.
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ABA Transit # 021 000 089
Account # 4064-5823
Account Name: SNR Denton US LLP
Swift Code: CITIUS33

All payments must be in U.S. Dollars - Federal Tax I.D. Number 36-1796730

Questions relating to this invoice should be directed to:
M. Williams
at 1 212 768 6700

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LEHMAN BROTHERS HOLDINGS, INC.
 1271 AVENUE OF THE AMERICAS
 NEW YORK, NEW YORK, NY 10020

January 9, 2012

Invoice No. 1350744

Client/Matter: 21416248-0851

CW CAPITAL RAKES

For Professional Services Rendered through December 31, 2011:

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Activity</u>	<u>Narrative</u>
12/13/11	M. Williams	0.50	2300		Telephone conference with Mr. Buffa regarding enforceability of deed held in escrow, discuss email correspondence regarding same (.5)
12/15/11	M. Williams	2.00	2300		Telephone conference with Mr. Buffa regarding CW Capital claim that "approval period" passed (.3). Telephone conference with E. Klingenberg (.2), review PSA for special servicer and notice and consent provisions (1.5).
12/16/11	M. Williams	0.50	2300		Retrieve and review email chains to establish timing of requests for consent (.5).
12/19/11	M. Williams	0.30	2300		Telephone conference with Mr. Buffa regarding terms of PSA (.3).
Total Hours		3.30			
Fee Amount					\$2,772.00

TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
M. Williams	\$840.00	<u>3.30</u>	<u>\$2,772.00</u>
Totals		3.30	\$2,772.00

Fee Total \$ 2,772.00

Invoice Total \$ 2,772.00

SNR DENTON 

Pg 3 of 26

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New York, New York 10281-1008

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LEHMAN BROTHERS HOLDINGS, INC.
ACCOUNTING DEPT.
1271 AVENUE OF THE AMERICAS, 45TH FLOOR
NEW YORK, NY 10020

January 9, 2012

Invoice No. 1350743

Client/Matter: 21416248-0807

FIVE ASSETS PORTFOLIO SALE

Payment Due Upon Receipt

Lehman Contact: Thomas Buffa

Total This Invoice \$ 420.00

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Questions relating to this invoice should be directed to:
M. Williams
at 1 212 768 6700



Pg 4 of 26

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 New York, New York 10281-1008

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LEHMAN BROTHERS HOLDINGS, INC.
 ACCOUNTING DEPT.
 1271 AVENUE OF THE AMERICAS, 45TH FLOOR
 NEW YORK, NY 10020

January 9, 2012

Invoice No. 1350743

Client/Matter: 21416248-0807

FIVE ASSETS PORTFOLIO SALE

For Professional Services Rendered through December 31, 2011:

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Activity</u>	<u>Narrative</u>
12/15/11	M. Williams	0.50	2300		Respond to request of TriMont for evidence of delivery of original loan documents to borrower on loan payoff, search files, forward copy of signed receipt confirming delivery (.5).
Total Hours		0.50			
Fee Amount					\$420.00

TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
M. Williams	\$840.00	<u>0.50</u>	<u>\$420.00</u>
Totals		0.50	\$420.00

Fee Total	\$	420.00
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Invoice Total	\$	<u>420.00</u>
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Pg 5 of 26

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LEHMAN BROTHERS HOLDINGS, INC.
ACCOUNTING DEPT.
1271 AVENUE OF THE AMERICAS, 45TH FLOOR
NEW YORK, NY 10020

January 9, 2012

Invoice No. 1350742

Client/Matter: 21416248-0795

CROW PORTFOLIO RESTRUCTURING

Payment Due Upon Receipt

Lehman Contact: Susanne Frey

Total This Invoice \$ 1,183.87

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Philadelphia, PA 19170-6670

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Chicago, IL 60606-6306

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New York, New York 10043
ABA Transit # 021 000 089
Account # 4064-5823
Account Name: SNR Denton US LLP
Swift Code: CITIUS33

All payments must be in U.S. Dollars - Federal Tax I.D. Number 36-1796730

Questions relating to this invoice should be directed to:
M. Williams
at 1 212 768 6700



Pg 6 of 26

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LEHMAN BROTHERS HOLDINGS, INC.
ACCOUNTING DEPT.
1271 AVENUE OF THE AMERICAS, 45TH FLOOR
NEW YORK, NY 10020

January 9, 2012

Invoice No. 1350742

Client/Matter: 21416248-0795

CROW PORTFOLIO RESTRUCTURING

DISBURSEMENT DETAIL

<u>Date</u>	<u>Description</u>	<u>Amount</u>
	Document reproduction - 11 copies @ \$0.10 per page	1.10
		SUBTOTAL 1.10
10/11/2011	Filing Fees -- CORPORATION SERVICE COMPANY Lien/Litigation work; UCC Search - DE Inv. #54387585	265.10
10/12/2011	Filing Fees -- CORPORATION SERVICE COMPANY Lien/Litigation work; UCC Search - DE Inv. #54391974	149.69
10/12/2011	Filing Fees -- CORPORATION SERVICE COMPANY Lien/Litigation work; UCC Search - DE Inv. #54389831	144.69
10/12/2011	Filing Fees -- CORPORATION SERVICE COMPANY Lien/Litigation work; UCC Search - DE Inv. #54389802	156.23
10/13/2011	Filing Fees -- CORPORATION SERVICE COMPANY Lien/Litigation work; UCC Search - DE Inv. #54394038	181.27
10/12/2011	Filing Fees -- CORPORATION SERVICE COMPANY Lien/Litigation work; UCC Search - DE Inv. #54391232	285.79
		SUBTOTAL 1,182.77
	Total Disbursements	\$1,183.87

Disbursement Total \$ 1,183.87

Invoice Total \$ 1,183.87

SNR DENTON 

Pg 7 of 26

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233 South Wacker Drive
Suite 7800
Chicago, Illinois 60606-6306

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LEHMAN BROTHERS HOLDINGS, INC.
ATTN: JOELLE HALPERIN
1271 Sixth Avenue, 38th Floor
NEW YORK, NY 10020

January 18, 2012

Invoice No. 1353885

Client/Matter: 09807760-0039

Strathallan Hotel

Payment Due Upon Receipt

Total This Invoice	\$	29,900.90
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Chicago, IL 60606-6306

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ABA Transit # 021 000 089
Account # 4064-5823
Account Name: SNR Denton US LLP
Swift Code: CITIUS33

All payments must be in U.S. Dollars - Federal Tax I.D. Number 36-1796730

Questions relating to this invoice should be directed to:
L. White
at 1 312 876 8000



Pg 8 of 26

SNR Denton US LLP
233 South Wacker Drive
Suite 7800
Chicago, Illinois 60606-6306

snrdenton.com

LEHMAN BROTHERS HOLDINGS, INC.
ATTN: JOELLE HALPERIN
1271 Sixth Avenue, 38th Floor
NEW YORK, NY 10020

January 18, 2012

Invoice No. 1353885

Client/Matter: 09807760-0039

Strathallan Hotel

For Professional Services Rendered through December 31, 2011:

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>
12/01/11	L. White	1.30	2300	Various telephone conferences with Bob Fernandez and Nan Molofsky regarding identity of purchaser and purchase price (1.3).
12/02/11	L. White	2.80	2300	Various conferences with Bob Fernandez regarding sale agreement and releases and lien waiver (2.0); review revised sale agreement and releases (.5); review brokerage lien waiver (.3).
12/02/11	K. Seidelman	1.20	2300	Draft UCC Financing Statement Amendments (1.0); conference with R. Fernandez regarding same (.2).
12/02/11	R. Fernandez	5.60	2300	Revise and re-circulate Loan Sale Agreement (1.2); revise Borrower Party Release and Termination Documents (1.6); revise and re-circulate Completion Guaranty Termination and Environmental Indemnity Reaffirmation (1.5); multiple conversation with Buyer's counsel to negotiate documents (1.0); multiple conversations with N. Molofsky and P. Mace re: same (.3).
12/05/11	L. White	1.30	2300	Various telephone conferences and email correspondence with Bob Fernandez regarding loan sale agreement (.8); telephone conference with Pami Wexelman regarding buyer's issues on loan sale agreement (.5).

Strathallan Hotel

January 18, 2012

Matter: 09807760-0039
Invoice No.: 1353885

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>
12/06/11	L. White	0.80	2300	Email correspondence with Bob Fernandez and Pami Wexelman regarding closing issues (.5); correspondence with buyer's counsel regarding omnibus order authorizing transaction (.3).
12/07/11	L. White	1.80	2300	Various conferences and email correspondence with Bob Fernandez and Pami Wexelman regarding closing and closing documents (1.2); review documentation releasing loan from SASCO participation agreement (.3); correspondence with buyer's counsel regarding omnibus motion granting authorization for transaction (.3).
12/07/11	R. Fernandez	5.60	2300	Revise and re-circulate CBRE Waiver and Release of LBHI (.4); Review malpractice case filed against Katten Muchen (.3); multiple disclosure conversations with Buyer's counsel re: same and revise Loan Sale Agreement re: same (.8); draft Partial Termination of Master Participation Agreement between SASCO and LBHI (2.3); multiple conversations with P. Wexelman re: Loan Sale Agreement and Partial Termination (.4); revise same (1.0); multiple conversations with N. Molofsky and P. Wexelman re: Buyer's request for Bankruptcy Court Approval to Loan Sale (.4).
12/08/11	L. White	1.00	2300	Telephone conferences, conferences and email correspondence with Bob Fernandez regarding buyer's requests regarding Lehman authorization for transaction and closing issues (1.0).

Strathallan Hotel

January 18, 2012

Matter: 09807760-0039
Invoice No.: 1353885

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>
12/08/11	R. Fernandez	5.60	2300	Revise and re-circulate Loan Sale Agreement (1.2); revise Borrower Party Release and Termination Documents (1.6); revise and re-circulate Completion Guaranty Termination and Environmental Indemnity Reaffirmation (1.5); multiple conversation with Buyer's counsel to negotiate documents (1.0); multiple conversations with N. Molofsky and P. Mace re: same (.3).
12/09/11	L. White	2.20	2300	Various conferences and telephone conferences with Bob Fernandez regarding closing and closing issues (1.7); various telephone conferences with Nan Molofsky regarding closing (.5).
12/09/11	R. Fernandez	7.20	2300	Multiple telephone conversations with Nan Molofsky and P. Wexelman re: Loan Sale Closing Issues (1.2); multiple conversations with Buyer's counsel re: same (.5); multiple conversations with Borrower's counsel re: Loan Sale Closing issues (.5); prepare escrow package to Borrower's counsel re: Borrower Release documents (.5); attend Loan Closing at First American Title Insurance Company (3.5); address multiple issues re: missing operating account funds (1.0).
12/12/11	L. White	1.30	2300	Telephone conference with Pami Wexelman regarding closing and operating account issue (.5); various conferences with Bob Fernandez regarding same (.8).
12/12/11	J. Knight	1.20	2300	Deliver closing documents to Title Company and verify all required documents were delivered (1.2).

Strathallan Hotel

January 18, 2012

Matter: 09807760-0039
Invoice No.: 1353885

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>
12/12/11	R. Fernandez	4.70	2300	Multiple conversations with Nan Molofsky, P. Wexelman and P. Mace re: location of disputed Strathallan Operating Account funds (.8); multiple conversations with Buyer's counsel re: same and regarding closing logistics (.5); multiple conversations with J. Post (Borrower's Counsel) re: Borrower Release Documents and Release of termination Agreement (.5); revise Close Statement (.5); Close Loan sale (2.4).
12/13/11	R. Fernandez	1.80	2300	Organize Closing documents (.3); prepare closing index and closing binders in connection with Loan Sale Agreement (1.2); multiple conversations with title insurance company re: delivery of final executed documents (.3).
12/14/11	R. Fernandez	2.10	2300	Prepare Closing Documents for P. Wexelman (2.1).
12/16/11	R. Fernandez	0.50	2300	Review Buyer's proposed revisions to Assignment of Mortgage and Assignment of Assignment of Leases (.3); email same to P. Wexelman (.2).
12/16/11	L. White	0.30	2300	Conference with Bob Fernandez regarding recordation of documents (.3).
12/19/11	R. Fernandez	0.10	2300	Emails with P. Wexelman re: revisions to Assignment to Mortgage (.1).
12/20/11	R. Fernandez	0.20	2300	Emails with P. Wexelman re: revisions to Assignment of Mortgage (.2).
12/22/11	L. White	0.30	2300	Conference with Bob Fernandez regarding re-recordation of assignments (.3).
12/22/11	R. Fernandez	0.50	2300	Multiple conversations with Pami Wexelman re: revisions to Assignment to Mortgage and Assignment to Assignment of Leases (.2); multiple conversations with Buyer's counsel re: same and re: recordation of documents (.3).

Strathallan Hotel

January 18, 2012

Matter: 09807760-0039
Invoice No.: 1353885

Total Hours	49.40	
Fee Amount		\$29,830.50

TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
L. White	\$705.00	13.10	\$9,235.50
R. Fernandez	\$590.00	33.90	\$20,001.00
J. Knight	\$280.00	1.20	\$336.00
K. Seidelman	\$215.00	<u>1.20</u>	<u>\$258.00</u>
Totals		49.40	\$29,830.50

DISBURSEMENT DETAIL

<u>Date</u>	<u>Description</u>	<u>Amount</u>
	Document reproduction - 704 copies @ \$0.10 per page	70.40
		SUBTOTAL 70.40
	Total Disbursements	\$70.40

Fee Total	\$ 29,830.50
Disbursement Total	\$ 70.40
Invoice Total	<u>\$ 29,900.90</u>

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Pg 13 of 26

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JOELLE HALPERIN
LEHMAN BROTHERS HOLDINGS, INC.
1271 SIXTH AVENUE
46TH FLOOR
NEW YORK, NY 10020

January 18, 2012

Invoice No. 1353832

Client/Matter: 09807760-0011

RITZ KAPALUA

Payment Due Upon Receipt

Total This Invoice	\$	35,812.17
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L. White
at 1 312 876 8000

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NEW YORK, NY 10020

January 18, 2012

Invoice No. 1353832

Client/Matter: 09807760-0011

RITZ KAPALUA

For Professional Services Rendered through December 31, 2011:

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>
12/01/11	K. Londo	2.80	2300	Email correspondence and telephone conferences with L. White and D. Paulson regarding closing statement, closing documents and escrow agreement (2.3), revise estoppel certificates for Kapalua (.3) and correspondence with P. Brown re same (.2).
12/01/11	M. Daliere	0.10	2300	Telephone call to Marriott regarding closing procedure (.1).
12/01/11	L. White	2.00	2300	Email correspondence with Mark Daliere regarding closing (.5); email correspondence and telephone conferences with Keith Londo regarding closing (.8); email correspondence with Nan Molofsky, Patrick Mace and John Nastasi regarding closing (.7).
12/02/11	L. White	2.00	2300	Various conferences with Keith Londo regarding closing mechanics, closing statement and LOC (1.2); email correspondence with Mark Daliere regarding closing and Ritz release of documents (.2); email correspondence with Anne Bertsch regarding release of Ritz documents (.3); review LOC accrued interest calculation (.3).
12/02/11	K. Londo	2.50	2300	Email correspondence with J. Natasi, N. Molofsky and P. Mace regarding Closing, funding, interest allocations, closing documents, and Closing related matters (1.7); conferences with L. White regarding Closing and closing documents (.8).

RITZ KAPALUA

January 18, 2012

Matter: 09807760-0011
Invoice No.: 1353832

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>
12/02/11	M. Daliere	0.70	2300	Telephone calls regarding signing logistics with Marriott and regarding final revisions to Closing Date Acknowledgment (.4); telephone call with A. Bertsch regarding signing of Closing Date Acknowledgement and agreement to allow SNR Denton to assemble final documents in lieu of C. Lau (.3).
12/03/11	L. White	0.50	2300	Email correspondence with Nan Molofsky and Gencom regarding capitalization of default interest for LOC (.5).
12/05/11	K. Londo	2.80	2300	Receive and compile executed Closing documents (.8); email correspondence with M. Deliere and L. White regarding Closing and Ritz documents (.5); email correspondence with local counsel regarding receipt of Closing documents and timing of Closing (.7); Closing related follow up diligence matters (.8).
12/05/11	L. White	1.50	2300	Various conferences with Keith Londo regarding closing (1.2); email correspondence with Blythe Edwards regarding closing and payment of Gencom accrued fees (.3).
12/06/11	L. White	0.50	2300	Conference with Keith Londo regarding closing (.3); email correspondence with Nan Molofsky regarding closing and payment of Karim's accrued fees (.2).
12/06/11	K. Londo	1.80	2300	Email correspondence with local counsel and L. White regarding Closing documents and other Closing requirements (1.8).
12/07/11	K. Londo	1.30	2300	Review Ritz executed Closing documents from C. Lau (.5); email correspondence with local counsel and Borrower regarding Closing (.8).

RITZ KAPALUA

January 18, 2012

Matter: 09807760-0011
Invoice No.: 1353832

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>
12/07/11	L. White	0.80	2300	Conference with Keith Londo regarding closing (.5); email correspondence with Ritz regarding closing (.3).
12/08/11	L. White	0.80	2300	Email correspondence with Jackie Marcus regarding Gencom Waivers of claim (.3); conference with Keith Londo regarding closing and dating of Ritz documents (.3); correspondence with Mark Daliere regarding summary of Ritz documents (.2).
12/08/11	K. Londo	4.30	2300	Email correspondence regarding UCC Assignment with Title Company (.5); review and organize Closing documents (3.0); email correspondence with title company and L. White regarding recorded documents and release of funds (.8).
12/09/11	L. White	3.30	2300	Correspondence with Nan Molofsky and Blythe Edwards regarding post closing items (.2); telephone conference with Mark Daliere regarding Ritz summaries (.3); telephone conference with Nan Molofsky regarding summary of Ritz documents (.3); prepare document summaries and organize closing papers (2.5).
12/09/11	K. Londo	0.80	2300	Review Closing documents and Post-Closing correspondence (.8).
12/12/11	K. Londo	1.80	2300	Email correspondence with M. Daliere regarding Ritz documents (.3); correspondence with L. White regarding Closing documents (1.5).
12/12/11	L. White	1.50	2300	Conference with Keith Londo regarding Ritz documentation and acknowledgment letter (1.5).

RITZ KAPALUA

January 18, 2012

Matter: 09807760-0011
Invoice No.: 1353832

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>
12/13/11	L. White	5.80	2300	Email correspondence with Mark Daliere regarding summary of Ritz documents (.3); review dismissal of Hold Harmless Agreement (.5); organize post closing documentation and operational matters for RCK's ownership of hotel (4.5); conference with Keith Londo regarding same (.5).
12/13/11	M. Daliere	1.60	2300	E-mails to and from A. Bertsch regarding execution of acknowledgement and delivery of final documents (.3); review final set of documents to ensure completeness (.2); review issues regarding Cooperation Agreement (.3) prepare summary of Hotel Agreements (.8).
12/13/11	K. Londo	1.00	2300	Correspondence with M. Daliere regarding Effective Date Acknowledgement Agreement (.5); correspondence with L. White regarding Closing documents for compilation (.5).
12/14/11	K. Londo	0.50	2300	Correspondence with D. Paulson and L. White regarding UCC Terminations (.5).
12/14/11	L. White	0.50	2300	Conference with Keith Londo regarding terminating UCCs and closing documents (.5).
12/15/11	K. Londo	0.80	2300	Organize and compile Closing documents (.8).
12/16/11	L. White	1.00	2300	Conference with Keith Londo regarding post closing matters (.3); review David Paulson's email regarding transfer of SMA permits (.2); review and revise closing index (.5).
12/16/11	M. Daliere	3.30	2300	Prepare summary of agreements (3.3).
12/16/11	K. Londo	2.00	2300	Organize Closing documents (1.7); conference with L. White regarding same (.3).

RITZ KAPALUA

January 18, 2012

Matter: 09807760-0011
Invoice No.: 1353832

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>
12/19/11	K. Londo	2.80	2300	Compile Closing documents (2.3); correspondence with L. White and D. Paulson regarding same (.5).
12/19/11	L. White	1.50	2300	Conference with Keith Londo regarding post-closing matters (.5); review Commissioner's final report (.7); correspondence with David Paulson regarding same(.3).
12/20/11	L. White	0.50	2300	Conference with Keith Londo regarding post-closing matters (.5).
12/20/11	K. Londo	2.50	2300	Organize Closing documents (.7); circulate Ritz documents to Gencom, Ritz and Lehman (1.8)
12/21/11	L. White	0.80	2300	Telephone conference with Patrick Mace regarding operating issues under the Ritz management agreement (.5); email correspondence with David Paulson regarding Commissioner's final report to be filed with the court (.3).
12/22/11	L. White	0.70	2300	Review revised Commissioner's Final Report (.5); correspondence with David Paulson regarding same (.2).
12/27/11	L. White	0.20	2300	Telephone conference with Chris Lau (Commissioner) regarding inquiries regarding sale of hotel (.2).
12/28/11	L. White	0.50	2300	Review Commissioner's final report and draft motion and order approving the same (.5).
Total Hours		57.80		
Fee Amount				\$35,592.00

TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
L. White	\$705.00	24.40	\$17,202.00
M. Dalieri	\$675.00	5.70	\$3,847.50

RITZ KAPALUA

January 18, 2012

Matter: 09807760-0011
Invoice No.: 1353832

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
K. Londo	\$525.00	<u>27.70</u>	<u>\$14,542.50</u>
Totals		57.80	\$35,592.00

DISBURSEMENT DETAIL

<u>Date</u>	<u>Description</u>	<u>Amount</u>
11/30/2011	Delivery FedEx Airbill #797787647718 11/30/11 Delivery to 745 Fort Street Mall Ste 8 HONOLULU, HI Financing Statements	14.27
	Document reproduction - 2,059 copies @ \$0.10 per page	205.90
	Total Disbursements	\$220.17

Fee Total	\$ 35,592.00
Disbursement Total	\$ 220.17
Invoice Total	<u>\$ 35,812.17</u>

SNR DENTON 

Pg 20 of 26

SNR Denton US LLP
233 South Wacker Drive
Suite 7800
Chicago, Illinois 60606-6306

snrdenton.com

JOELLE HALPERIN
LEHMAN BROTHERS HOLDINGS INC.
1217 SIXTH AVENUE, 38TH FLOOR
NEW YORK, NY 10020
USA

January 18, 2012

Invoice No. 1353856

Client/Matter: 09807760-0030

BANKRUPTCY (POST-PETITION WORK)

Payment Due Upon Receipt

Total This Invoice	\$	13,015.24
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Dept. 3078
Carol Stream, IL 60132-3078

OR

In the case of overnight deliveries to:
SNR Denton US LLP
Attention: Accounting
233 South Wacker Drive
Chicago, IL 60606-6306

Payment by wire transfer should be sent to:

Citibank, N.A.
New York, New York 10043
ABA Transit # 021 000 089
Account # 4064-5823
Account Name: SNR Denton US LLP
Swift Code: CITIUS33

All payments must be in U.S. Dollars - Federal Tax I.D. Number 36-1796730

Questions relating to this invoice should be directed to:
L. White
at 1 312 876 8000



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January 18, 2012

Invoice No. 1353856

Client/Matter: 09807760-0030

BANKRUPTCY (POST-PETITION WORK)

For Professional Services Rendered through December 31, 2011:

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>
12/01/11	L. White	0.80	2300	Conference with Hugh McDonald regarding 8th fee application changes (.8).
12/02/11	D. Pisciotta	3.70	0100	Complete and distribute draft of fourth interim fee application (3.7).
12/05/11	D. Pisciotta	0.40	0100	Review communication from fee committee (.4).
12/06/11	D. Pisciotta	1.20	0100	Several e-mails with Linda White, Hugh McDonald, and Tim Meighan from Alvarez regarding outstanding invoices (1.2).
12/06/11	L. White	0.50	2300	Review correspondence regarding 3rd fee application (.3); correspondence with Hugh McDonald regarding same (.2).
12/08/11	H. McDonald	0.70	0100	Revise Fee Application (.5); office conference with DP regarding revisions to Fee Application (.2).
12/08/11	D. Pisciotta	3.70	0100	Draft supplemental disclosure affidavit (3.1); and proposed order awarding fees (.6).
12/09/11	H. McDonald	0.20	0100	Email memo to DP regarding revisions to Fee Application (.2).
12/09/11	G. Medina	0.30	0100	Reviewed and Filed 2019 statement per the request of S. Koerner (.3).
12/12/11	H. McDonald	0.40	0100	Review of Fee Order for 3rd Fee Application (.2); email to AS regarding Order on 3rd Fee Application (.1); email to LW regarding Fee Application status and Order on 3rd (.1).

BANKRUPTCY (POST-PETITION WORK)

January 18, 2012

Matter: 09807760-0030
Invoice No.: 1353856

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>
12/12/11	D. Pisciotta	1.60	0100	Revisions to fee application (.9); several e-mails and phone calls with M. Williams and L. White re same (.7).
12/13/11	D. Pisciotta	4.40	0100	Several e-mails with Tim Meighan at Alvarez regarding outstanding payments (.3) revisions to fee application and reconcile invoices to outstanding payments (3.7); several e-mails with L. White regarding allocation of recently receive payments as it relates to fourth interim fee application (.4).
12/13/11	H. McDonald	0.50	0100	Revise Fee Application (.3); office conference with DP regarding revisions and charts (.2).
12/14/11	H. McDonald	0.20	0100	Office conference with DP regarding fee application revisions (.2).
12/14/11	G. Medina	1.00	4600	Received and reviewed Fee Application and exhibits and filed same (1.0).
12/14/11	D. Pisciotta	5.80	0100	Reconcile invoices and payments received that morning for fourth interim fee application (2.1); several e-mails with L. White regarding same (.5); revisions to and finalize fee application (2.9); coordinate filing of same (.3).
12/15/11	D. Pisciotta	1.10	0100	Reconcile discrepancy between debtor payments and first interim fee application (1.1).
12/19/11	D. Pisciotta	2.70	0100	Review invoices and conform to fee order for fee statement (2.7).
12/28/11	D. Pisciotta	3.90	0100	Draft fee statements for November time and budget for January in accordance with fee protocols and distribute same (3.9).
Total Hours		33.10		
Fee Amount				\$12,952.00

BANKRUPTCY (POST-PETITION WORK)

January 18, 2012

Matter: 09807760-0030
Invoice No.: 1353856

TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
L. White	\$705.00	1.30	\$916.50
H. McDonald	\$845.00	2.00	\$1,690.00
D. Pisciotta	\$350.00	28.50	\$9,975.00
G. Medina	\$285.00	<u>1.30</u>	<u>\$370.50</u>
Totals		33.10	\$12,952.00

DISBURSEMENT DETAIL

<u>Date</u>	<u>Description</u>	<u>Amount</u>
10/19/2011	Ground Transportation Delivery - Royal 1101 SUMMIT AVENUE JERSEY CITY,NJ	63.24
	Total Disbursements	\$63.24

Fee Total	\$ 12,952.00
Disbursement Total	\$ 63.24
Invoice Total	<u>\$ 13,015.24</u>

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Pg 24 of 26

SNR Denton US LLP
233 South Wacker Drive
Suite 7800
Chicago, Illinois 60606-6306

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JOELLE HALPERIN
LEHMAN BROTHERS HOLDINGS, INC.
1271 SIXTH AVENUE
39TH FLOOR
NEW YORK, NY 10020

January 18, 2012

Invoice No. 1353837

Client/Matter: 09807760-0021

LIFESTYLE DEVELOPMENT, LP

Payment Due Upon Receipt

Total This Invoice	\$	3,905.00
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January 18, 2012

Invoice No. 1353837

Client/Matter: 09807760-0021

LIFESTYLE DEVELOPMENT, LP

For Professional Services Rendered through December 31, 2011:

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>
12/14/11	R. Goetz	0.30	2300	Email correspondence with A. Sulytano regarding corporate filings (.2); email correspondence with B. Kraft regarding corporate filings (.1).
12/20/11	R. Goetz	0.30	2300	Review email correspondence from A. Sulytano regarding MT DMV form (.3).
12/22/11	R. Goetz	0.50	2300	Review MT DMV statement of facts comments; review local counsel correspondence re same (.5).
12/27/11	R. Goetz	2.10	2300	Email correspondence with L. Struss regarding DMV Statement of Facts form (1.0); prepare revised draft of Statement of Facts (.8); email correspondence to A. Sulyanto regarding revised form, aircraft receipts and original corporate filings (.3).
12/28/11	R. Goetz	2.40	2300	Review emails from L. Struss regarding DMV comments (.8); email correspondence to J. Kjellander regarding aircraft filings (.8); review local aircraft counsel correspondence (.8).
12/29/11	R. Goetz	1.50	2300	Review MT vehicle deliveries from C. Acchione (1.0); review local counsel requests on revised certificate of title (.5).
Total Hours		7.10		
Fee Amount				\$3,905.00

LIFESTYLE DEVELOPMENT, LP

January 18, 2012

Matter: 09807760-0021
Invoice No.: 1353837

TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
R. Goetz	\$550.00	<u>7.10</u>	<u>\$3,905.00</u>
Totals		7.10	\$3,905.00

Fee Total	\$	3,905.00
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Invoice Total	\$	<u>3,905.00</u>
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